

THE CARL B. KERN FUND

of The Dayton Foundation

World Wide Web Page URL: <http://www.he.net/~dvk/kernfund/index.htm>

DAYTON FOUNDATION STAFF

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Judith M. Thompson; *Dir. of Grants/Programs*

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Stuart T. Weinberg, MD; *Chair*

Robert C. Barr

Thomas A. Creager

George E. Kuhn

Frank M. Root

Jeff Siebenthaler

Jack Singerman

February 20, 1997

Dear Friend,

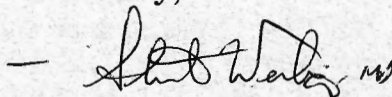
June 3, 1997 marks the 80th Anniversary of the tragic death of "C.B." Kern at age 37. November 18, 1997 marks the 10th Anniversary of the founding of The Carl B. Kern Fund. The Advisory Board dedicates this 9th Annual Report - compiled yearly on the birthday of Carl B. Kern - to all who have supported The Carl B. Kern Fund in its first 10 years of existence.

I'd like to once again extend a special welcome to those receiving this Report for the first time. I hope you enjoy reading about our efforts to fulfill the purpose of this Fund: promoting the value of organized camping and stressing the importance of positive role models as embodied by "C.B." Kern.

In 1996, \$7,765 in gifts were received from 40 donors (\$7,715 is listed in the financial summary because a \$50 gift dated 1996 was received late). Additional gifts received in 1997 have pushed the total amount of contributions to The Carl B. Kern Fund towards the \$62,000 mark. Last June, a check for \$3,200 was presented to YMCA Camp Kern as part of a 3-year \$10,000 pledge to the Dayton YMCA's \$4 million Capital Campaign, designated to improvements at Camp Kern. Distributions from 1997 and 1998 will complete the pledge, with excess dollars targetted for camperships. Thanks to the strength of the stock market, the year-end cash value of the Fund was \$68,472. This amount continues to exceed the actual amount of contributions, even after deducting the over \$13,200 which has been distributed from the Fund, plus other fees and expenses.

Thanks again to all who have made these accomplishments possible.

Sincerely,



Stuart T. Weinberg, MD; *Chair*
C.B. Kern Fund Advisory Board

Comments from the Chair

with assistance from Dr. Von Kernberg

A NEW Carl B. Kern Story

As many of you are aware, The Carl B. Kern Fund has a web site (the address is on the front page), and it includes an on-line form in which people can request additional information about the Fund. I received such an on-line request in January with the following comments: "I have heard of Mr. Kern all my life. I am very glad to hear that a fund has been set up to continue his work. Please send info. Thanks and best wishes."

Hmmm.... 'C.B.' would be turning 117 years old this year. What was this about? Maybe there was some confusion with another Carl Kern? I replied and asked how she had heard of Mr. Kern.

"When my dad was about 10 years old he ran away from home in Indiana, got on a train with some hobos and went to Dayton. When he got off the train the police found him and took him to the Y. I don't remember how he came to meet Mr. Kern but Mr. Kern wired my grandfather and he came and got Dad. My father has told us this story and how Mr. Kern talked Grandpa out of whipping him for running away. I lost my dad in August last year and am so glad I can recall some of his stories with a smile. Thanks."

Electronic Mailing List Established

If you have e-mail, you can subscribe to an electronic mailing list which has been set up for The Carl B. Kern Fund. One purpose of the mailing list is to share the latest news about the Fund, but another is a bit more fun - to allow former campers, staff, and other 'camp people' to stay in touch, learn what other people are doing, reflect on camp memories, etc. There are currently about 70 subscribers, and topics have ranged from trying to remember all the verses to "Mountain Dew" to catching up on people's whereabouts, from planning possible future reunions to keeping track of **Kim Richey's** latest CD's(!).

To subscribe, send a message to: **majordomo@majordomo.pobox.com** Leave the 'Subject:' line blank, and in the body of the message type just one line: "**subscribe cb-kern**" (without the quotes). That will do it! If you have problems, e-mail me at **stw@pobox.com** and I'll help you out.

Notable 1996-97 Donations and Donors

Since last year's Annual Report, several donors have moved to a new 'tier' of giving based on their cumulative gift total. The most noteworthy is **Mary Kuhn Sigel**, who became a Heritage Member by surpassing the \$10,000 mark in total gifts to the Fund. She joins her brother and his wife, **Mr. and Mrs. George E. Kuhn**, who became Heritage Members in 1993.

The Kuhns are direct relatives of Carl B. Kern - "C.B."s sister Beulah Kern was the mother of George and Mary Kuhn. The tremendous support that the Kuhns have given remind us all that this Fund is a tribute to a person - their relative - in whom they have taken pride because of his character, his accomplishments and his goals. The Fund serves to perpetuate this person's memory and his life's work.

Other donors reached new tiers: **Tom Sydnor** and **Mr. & Mrs. Leon A. Whitney** became Patrons. **Michael J. Sterzer** became a Friend, as did new donors **Scott Burris**, **Laura Drake**, **A.J. Haacke**, and **James A. Rannes, D.M.D.** Gifts from first-timers **Martha H. Champion**, **Thomas H. Gillaugh**, **Mark T. Graler**, **David & Lora Hanselman**, **Craig Jolley**, **Karen Kreitzer**, and **John B. Maxwell** placed them in the Contributors tier. Thanks to all for your support.

Finally, there were a number of Honorary and Memorial gifts, including one in memory of a former counselor of mine, **Jimmy Lewis**, who passed away in October at age 44. Our thoughts and condolences to his family and others to whom memorial gifts were made.

THE CARL B. KERN FUND

of The Dayton Foundation

Established 1987

Donations - 1996

as of March 4, 1997

1996 TOTAL: \$ 7,765

44 GIFTS FROM 40 DONORS

[including gifts to Anne Trowbridge Scholarship Fund and Larry Maxwell Campership Fund]

Theodore M. Arnovitz
Bob and Barbara Barr
Dr. Harold L. Boda
A. Rodney Boren
Barbara and Harry Bradbury
Clifford M. Carey
Martha H. Champion
Mr. and Mrs. Thomas A. Creager
Kevin T. Davis
Laura M. Drake
John and Patty Fiely
Thomas H. Gillaugh
Mark T. Graler
James M. Hoffman
Ray and Kay Johnston
Craig S. Jolley
Karen L. Kreitzer
Mr. and Mrs. George E. Kuhn
Tom and Cheryl Majewski
Dr. and Mrs. Thomas J. Maroon

Mr. and Mrs. Charles F. Martin
John B. Maxwell
Callie McCafferty
Samuel A. McCray
Jerry L.L. Miller
Dr. and Mrs. Gerald Molfenter
Harold H. Prugh
James A. Rannes, D.M.D.
Mr. and Mrs. Robert Salisbury
Mary Kuhn Sigel
Walter G. Sterzer
Byron T. Stone
Tom Sydnor
Richard and Muriel Trowbridge
Ted Tsomides
Lynn Stephens Watson
Stuart T. Weinberg, MD
Dr. and Mrs. Philip Weisman
Jack and Janet Whitaker
Mr. & Mrs. Leon A. Whitney

Donations received in honor (H) / memory (M) of:

Tala S. Arnovitz (M)
Julian Bailes, III (H)
Dr. & Mrs. Harold Boda (H)
Wm. T. Butt (M)
Joseph J. Carey (M)
Leo L. Homich (M)
George E. & Vera Kuhn (H)
Wm. H. & Beulah Kern Kuhn (M)
Jimmy Lewis (M)

Kathy Johnston Long (M)
Charles S. Martin (M)
Rick Molfenter (M)
Diane Rannes (M)
Anne Trowbridge Weinberg (H)
Stuart T. Weinberg (H)
Jed M. Whitaker (M)
William A. Young (M)

THE CARL B. KERN FUND
Summary of 1996 Quarterly Figures from
The Dayton Foundation

compiled March 3, 1997

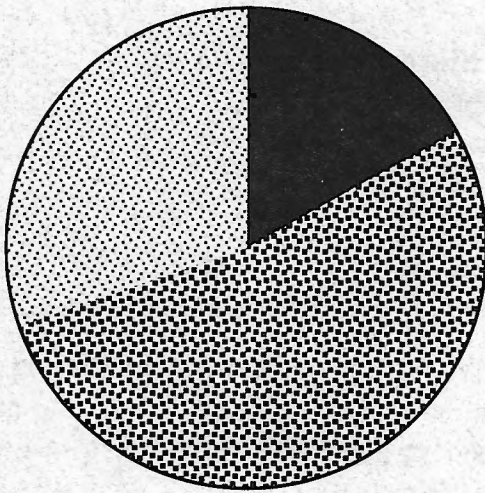
	<u>1/1/96 to 3/31/96</u>	<u>4/1/96 to 6/30/96</u>	<u>7/1/96 to 9/30/96</u>	<u>10/1/96 to 12/31/96</u>	<u>YEARLY TOTALS</u>	<u>% of 1/1/96 Beg. Balance</u>
	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL
Donations - Endowment	\$940.00	\$335.00	\$0.00	\$5,940.00	\$7,215.00	12.11%
Donations - Operating	\$0.00	\$500.00	\$0.00	\$0.00	\$500.00	0.84%
TOTAL CASH IN	\$940.00	\$835.00	\$0.00	\$5,940.00	\$7,715.00	12.95%
Investment Income	\$608.10	\$602.76	\$604.68	\$664.35	\$2,479.89	4.16%
Change in Market Value	\$551.30	\$1,382.59	\$362.68	\$2,113.49	\$4,410.06	7.40%
TOTAL INVESTMENTS	\$1,159.40	\$1,985.35	\$967.36	\$2,777.84	\$6,889.95	11.57%
TOTAL CASH IN	\$940.00	\$835.00	\$0.00	\$5,940.00	\$7,715.00	12.95%
TOTAL INVESTMENTS	\$1,159.40	\$1,985.35	\$967.36	\$2,777.84	\$6,889.95	11.57%
TOTAL IN	\$2,099.40	\$2,820.35	\$967.36	\$8,717.84	\$14,604.95	24.52%

Trustee Fees	\$57.80	\$59.13	\$60.39	\$64.23	\$241.55	0.41%
Foundation Fees	\$59.31	\$59.31	\$71.53	\$71.53	\$261.68	0.44%
Program/Petty Cash Expen.	\$1,000.00	\$500.00	\$0.00	\$500.00	\$2,000.00	3.36%
Grants	\$0.00	\$3,200.00	\$0.00	\$0.00	\$3,200.00	5.37%
TOTAL OUT	\$1,117.11	\$3,818.44	\$131.92	\$635.76	\$5,703.23	9.57%

STARTING BALANCE	\$59,570.37	\$60,552.66	\$59,554.57	\$60,390.01	\$59,570.37	
Net Change (IN minus OUT)	\$982.29	(\$998.09)	\$835.44	\$8,082.08	\$8,901.72	14.94%
ENDING BALANCE	\$60,552.66	\$59,554.57	\$60,390.01	\$68,472.09	\$68,472.09	

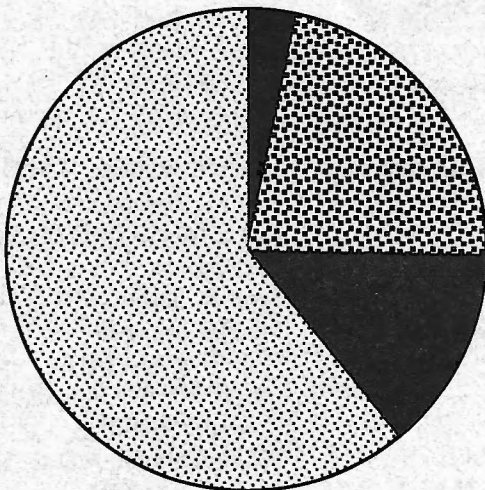
		1987-96		1997-98	
NINE-YR SUMMARY:		Year	Donations	Grants	
Total Donations	\$61,125.00	1987	\$2,600	\$0	
MINUS Grants	\$13,201.00	1988	\$2,965	\$0	
Net Cash	\$47,924.00	1989	\$7,345	\$201	
Year-End Balance	\$68,472.09	1990	\$6,010	\$400	
MINUS Net Cash	\$47,924.00	1991	\$5,990	\$700	
Accrued Income After Fees	\$20,548.09	1992	\$7,400	\$1,600	
		1993	\$8,870	\$2,100	
		1994	\$7,056	\$2,400	
		1995	\$5,174	\$2,600	
		1996	\$7,715	\$3,200	
			\$61,125	\$13,201	
		1997	(15) 5845	3900	
		1998	(43) 5340	4154	
			72310	21255	

Sources of Income - 1996



■ Investment Income	17.0%
▨ Donations	52.8%
■ Change in Market Value	30.2%

Distribution of 1996 Income



■ Trustee and Foundation Fees	3.4%
▨ 1996 Grant Distribution	21.9%
■ Program/Petty Cash Expenses	13.7%
▨ Net Addition to Fund Principal	61.0%

THE CARL B. KERN FUND

of The Dayton Foundation

Established 1987

Cumulative Donations Since 1987

*as of March 4, 1997 (*deceased)*

GRAND TOTAL: \$61,750

HERITAGE MEMBERS (\$10,000 and up)

Mr. & Mrs. George E. Kuhn

Mary Kuhn Sigel

Stuart & Anne Weinberg

BENEFACTORS (\$5,000 - \$9,999)

Dr. & Mrs. Harold L. Boda
Mark and Brenda Lecklider

Tom Sydnor
Richard & Muriel Trowbridge

Mr. & Mrs. Leon A. Whitney

PATRONS (\$1,000 - \$4,999)

Altman/Greenbaum Pediatrics
Anonymous (1)
Clifford M. Carey
Mr. & Mrs. Thomas A. Creager

J. Martin Erbaugh
*John M. Gogle
Mr. & Mrs. Charles F. Martin
Dr. & Mrs. Gerald Molfenter

Mr. & Mrs. John E. Neff
James D. Roehm
Frank M. Root

SPONSORS (\$500 - \$999)

G. Kent Barnheiser
Bob & Barbara Barr
*David Beck
Charles J. Blank
Mr. & Mrs. A. Rodney Boren
Barbara & Harry Bradbury
Philip C. Burckle
Scott Burris
Dorothy M. Carey
Kelli J. Cole
Mr. & Mrs. James Davis
Amy & Paul DiMario
Laura M. Drake
Michael T. Engel
John & Patty Fiely
Mae Gailani
A. J. Haacke

Mr. & Mrs. Franklin T. Hoernemann
Raymond & Denise Karasic
Ken & Judy Keppel
*Armetha H. Kern
John E. Kohnle
Mr. & Mrs. Thomas Kreusch
Charles W. Kuhn
Paul E. Kuhn
Mary Helen Lecklider
Cheryl & Tom Majewski
Dr. & Mrs. Thomas J. Maroon
Larry L. Maxwell
Sam McCray
Mr. & Mrs. Robert S. Neff
Michael M. Parks
Bill Pees
Harold H. Prugh

James A. Rannes, D.M.D.
Carol J. Rhyner
Mr. & Mrs. Robert M. Salisbury
Gary Saxton
Scott R. Serbin, MD
Michael Sherman
R. J. Simonds, MD
Jack & Marilyn Singerman
Robert D. Smith
William Spohn, MD
Michael J. Sterzer
Donald J. Vigliotti, MD &
Kathy J. Selvaggi, MD
Philip H. Vorherr
Mr. & Mrs. Melvyn Weinberg
Jack & Janet Whitaker
Rosamond M. Young

FRIENDS (\$100 - \$499)

THE CARL B. KERN FUND

of The Dayton Foundation

Established 1987

Cumulative Donations Since 1987 (con'd)

*as of March 4, 1997 (*deceased)*

CONTRIBUTORS (up to \$99)

Anonymous (4)
AGH Pediatric Nursing Staff
Mr. & Mrs. Joseph C. Antrim
Theodore M. Arnovitz
Bill Benysh
Mary Sue Bobalik
Peter T. Cade
Martha H. Champion
Mike Dailey
Kevin T. Davis
Sereana, Eric, & Megan Dresbach
Bruce Elliott
Stephen R. Frary
Thomas H. Gillaugh
Mary K. Giovannone
Mary Kay Graf
Mark T. Graler
Molly W. Grant
David & Lora Hanselman
Tammi J. Hicks

Michelle Hill
James M. Hoffman
Hillary A. Hyde
Ray & Kay Johnston
Craig S. Jolley
Kern Fund Advisory Board
Karen L. Kreitzer
Michael A. Lair
Ann M. Loeffler, MD
Rhonda M. Ludwig
Janice M. Lyons
John B. Maxwell
Callie McCafferty
Carolyn C. McElwain
Andy & Shalini McGarvey
Jerry L.L. Miller
Betsy Mitchell
*Richard E. Oblinger
Molly A. O'Gorman, MD
Laurie A. Penix

Robert M. Pool
Susan L. Raftery
Greg & Colette Ramm
Dr. & Mrs. Richard Scarfone
*Paul B. Selz
Lee Skarha
Mr. & Mrs Thomas Slobodnyak
Patti Snyder
Julie A. Spangler
Tom Spiegel
Walter G. Sterzer
Byron T. Stone
Matthew Sutton
Robert C. Terwillegar
Ted Tsomides
Mr. & Mrs. Hugh E. Wall, III
Dr. Richard C. Warner
Lynn Stephens Watson
Dr. & Mrs. Philip Weisman
Tony G. Zangaro

* * * * *

Since 1987, Donations Have Been Received in Honor (H) / Memory (M) of:

Teddy Alvero (M)
Tala S. Arnovitz (M)
Charles L. Backus, Jr. (M)
Julian Bailes, III (H)
Don D. Battelle (M)
David Beck (M)
Dr. Harold L. Boda (H)
Wm. T. Butt (M)
Joseph J. Carey (M)
George O. Coleman (M)
T.C. 'Chad' Dunham (M)
Robert C. Gray (M)
Leo L. Homich (M)
Paul H. Jansen, Jr. (M)

Carl B. Kern (M)
James F. Kern (M)
Beulah E. Kern Kuhn (M)
George E & Vera P Kuhn (H)
William Kuhn (M)
Edward L. Kohnle (M)
Robert W. Lecklider (M)
Jimmy Lewis (M)
Kathy Johnston Long (M)
Charles S. Martin (M)
Larry L. Maxwell (H)
Graham A. McConnell (M)
Paul H. McKee (M)
Rick Molfenter (M)

Minor F. 'Bud' Neff (M)
Robert C. Neff (M)
Cynthia Norwalk (M)
Diane Rannes (M)
Vivian Rhyner (M)
Ralph D. Roehm (M)
Mary Kuhn Sigel (H)
Jack Singerman (H)
Anne M. Trowbridge (H)
Max A. Trowbridge (H)
Mr/Mrs Richard Trowbridge (H)
Stuart T. Weinberg (H)
Jed M. Whitaker (M)
William A. Young (M)

Distributions from The Carl B. Kern Fund

<u>Year</u>	<u>Amt.</u>	<u>Beneficiary Organiz.</u>	<u>Use of Distribution</u>
1989	\$201	YMCA Camp Kern	campership support: 15-yr-old youth (Voyager out-trip)
1990	\$400	YMCA Camp Kern	campership support: 3 youths (Boys & Girls Camp)
1991	\$700	YMCA Camp Kern	stipend support: Leadership-in-Training program
1992	\$1,600	YMCA Camp Kern	campership support: 6 youths, ages 10-15
1993	\$2,100	YMCA Camp Kern	campership support: 11 youths, ages 8-12
1994	\$2,400	YMCA Camp Kern	camperships (7) and World Camp scholarships (3)
1995	\$2,600	YMCA Camp Kern	campership support: 10 youths
1996	<u>\$3,200</u>	YMCA Camp Kern	Dayton Y Capital Campaign, designated to Camp Kern
	\$13,201	TOTAL DISTRIBUTIONS	

* * * * *

It is quite impossible in a small space - or even a large one - to do justice to a great character. The life of Carl B. Kern will never be adequately written, yet it is very real. It was 'caught' by the boys whom he touched and goes on reinfecting those whom they touch. The power of his example, the results of his efforts are as the bit of yeast that is saved after each baking to leaven all the succeeding loaves."

Tribute Booklet to C.B. Kern
Dayton Y.M.C.A. Boys Dept., 1917

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Contributions to The Carl B. Kern Fund are tax-deductible. Checks can be mailed to The Dayton Foundation, made payable to "The Carl B. Kern Fund". For more information, contact:

Stuart T. Weinberg, MD; *Chair*; Kern Fund Advisory Board
(address below)

(412) 361-5029; FAX (412) 441-6324

e-mail address: stw@pobox.com

WWW Home Page: <http://www.he.net/~dvk>

THE CARL B. KERN FUND
of The Dayton Foundation
c/o Stuart T. Weinberg; Chair
Kern Fund Advisory Board
147 Conover Road
Pittsburgh, PA 15208-2601

place
stamp
here